

# NEPAL LIFE CAPITAL

## WEEKLY

# MARKET UPDATE

Week: (2025-1-26 to 2025-1-31)



## **Contents**

<b>Market Movement</b> .....	1
<b>Daily Turnover</b> .....	2
<b>Sub-Indices Performance</b> .....	2
<b>Daily Sector Movement</b> .....	3
<b>Investors Choice</b> .....	4
<b>Gainers and Losers</b> .....	5
<b>Technical Overview</b> .....	7
<b>Major Rates and Ratios</b> .....	8
<b>Upcoming Events</b> .....	9

## Market Movement

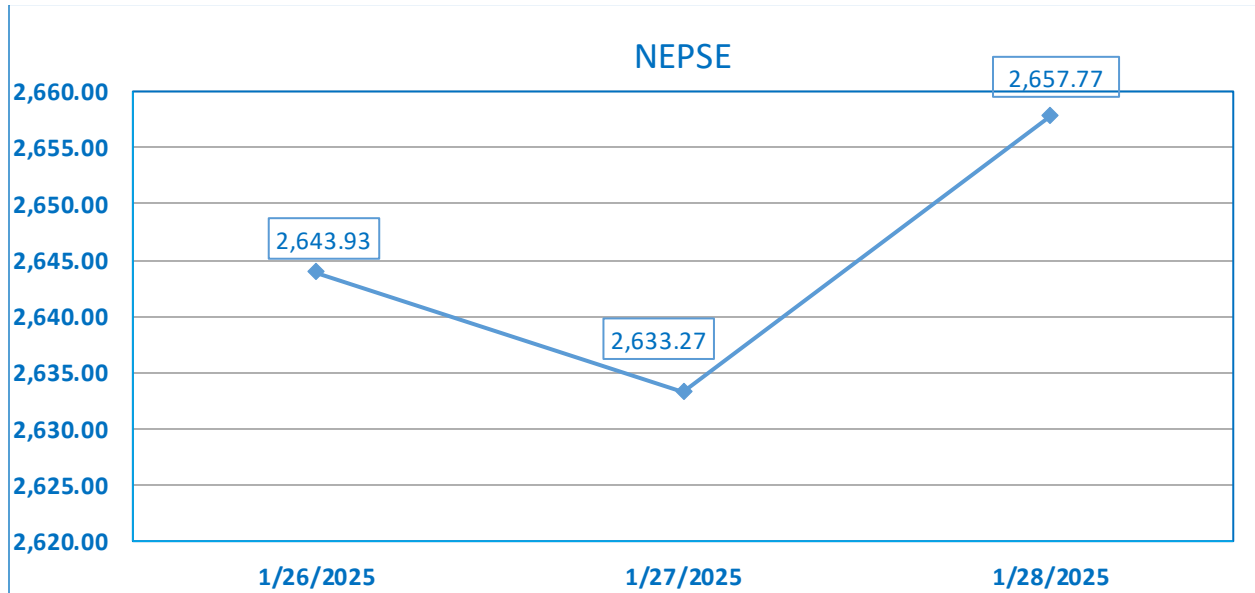


Figure 1: Market Movement for NEPSE index.

For the week from 26<sup>th</sup> January to 31<sup>st</sup> January, the NEPSE index traded with an average volume of 9.15 arba. rising 3.42 points (0.13%) to close at 2657.77.

## Daily Turnover

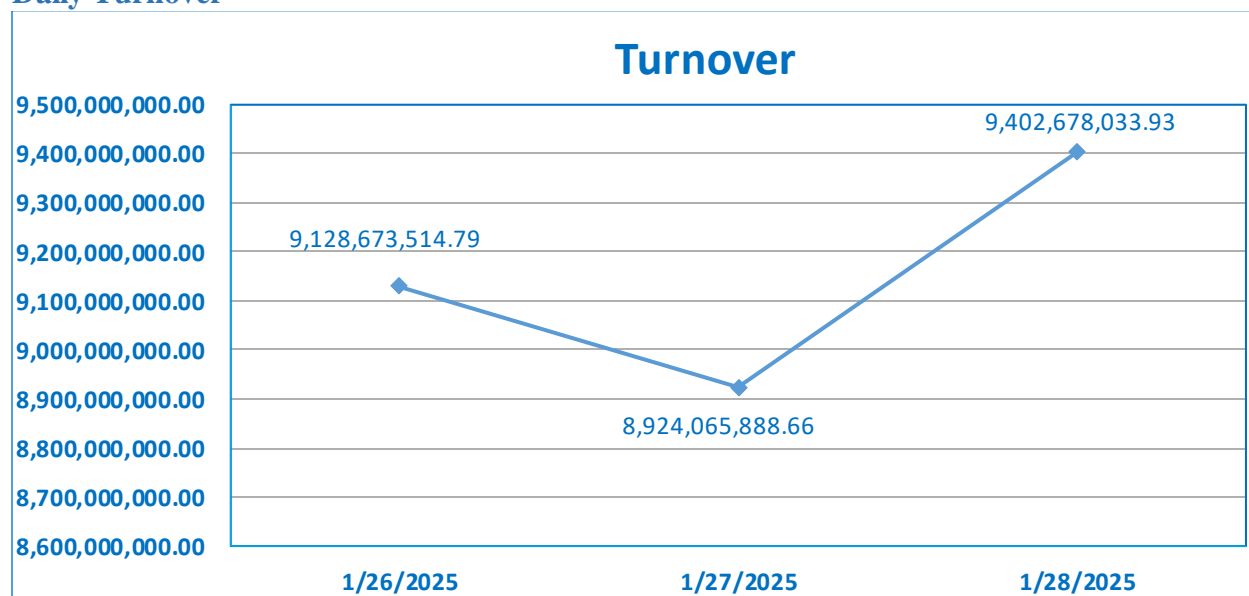


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

## Sub-Indices Performance

Indices	23rd January	31st January	Return
Development Bank	5,560.96	5,864.52	5.46%
Hydropower	3,706.62	3,795.56	2.40%
Microfinance	4,903.00	4,965.81	1.28%
Finance	2,564.75	2,574.78	0.39%
Manufacturing & Processing	7,080.55	7,096.55	0.23%
Others	2083.29	2085.12	0.09%
Mutual Fund	20.09	20.08	-0.05%
Hotels and Tourism	6829.26	6815.79	-0.20%
Investment	104.33	104.03	-0.29%
Non-Life Insurance	12,788.96	12,652.41	-1.07%
Banking	1,350.74	1,334.22	-1.22%
Life Insurance	13,074.30	12,859.78	-1.64%
Trading	4,460.99	4,356.70	-2.34%

Figure 3: Weekly Returns of Sub-indices.

## Daily Sector Movement

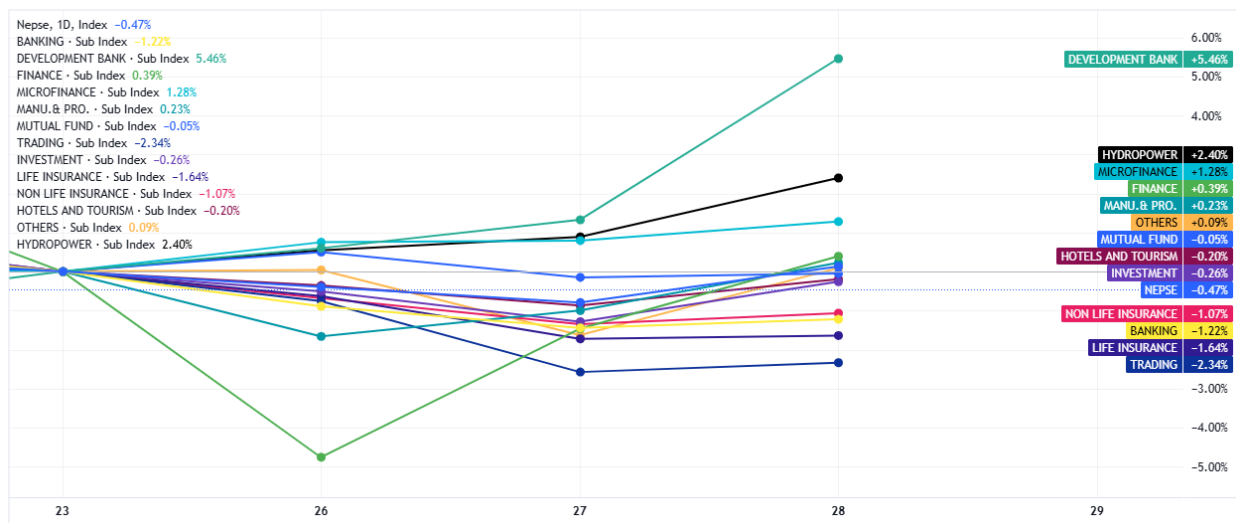


Figure 4: Daily sector movement relative to NEPSE index.

\*Each dot represents the index closing point for each day of the week.

## Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

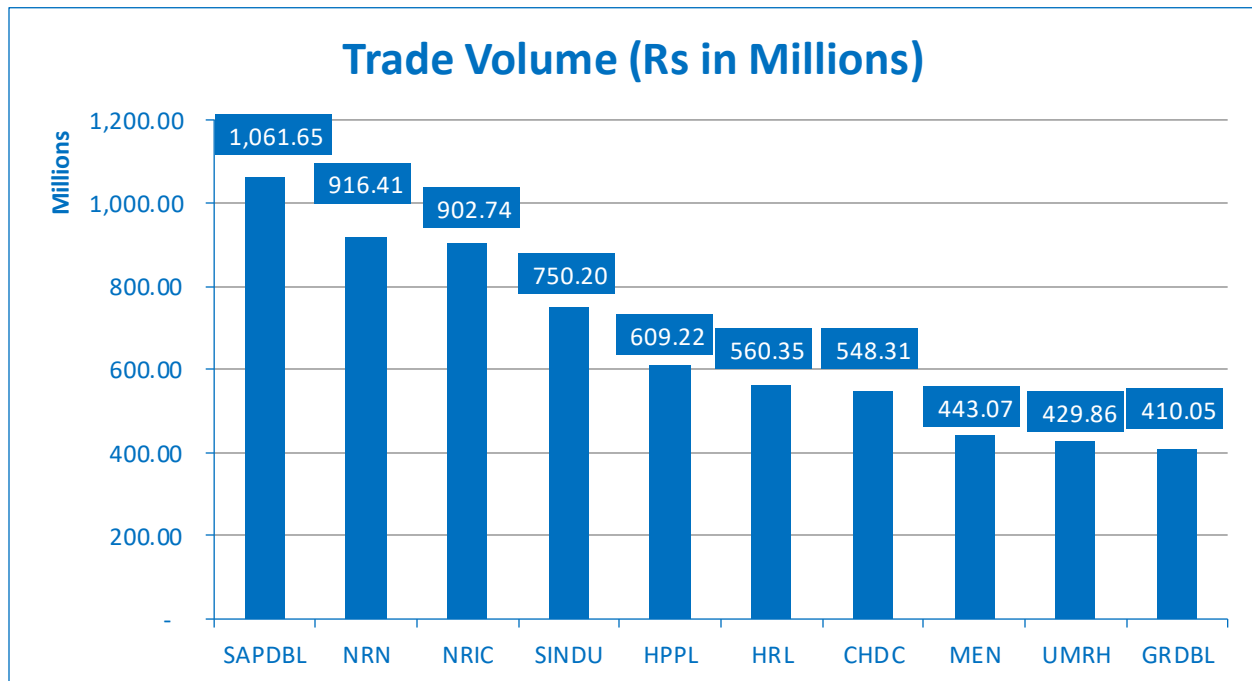


Figure 5: Top 10 Trade volume for the week.

## Gainers and Losers

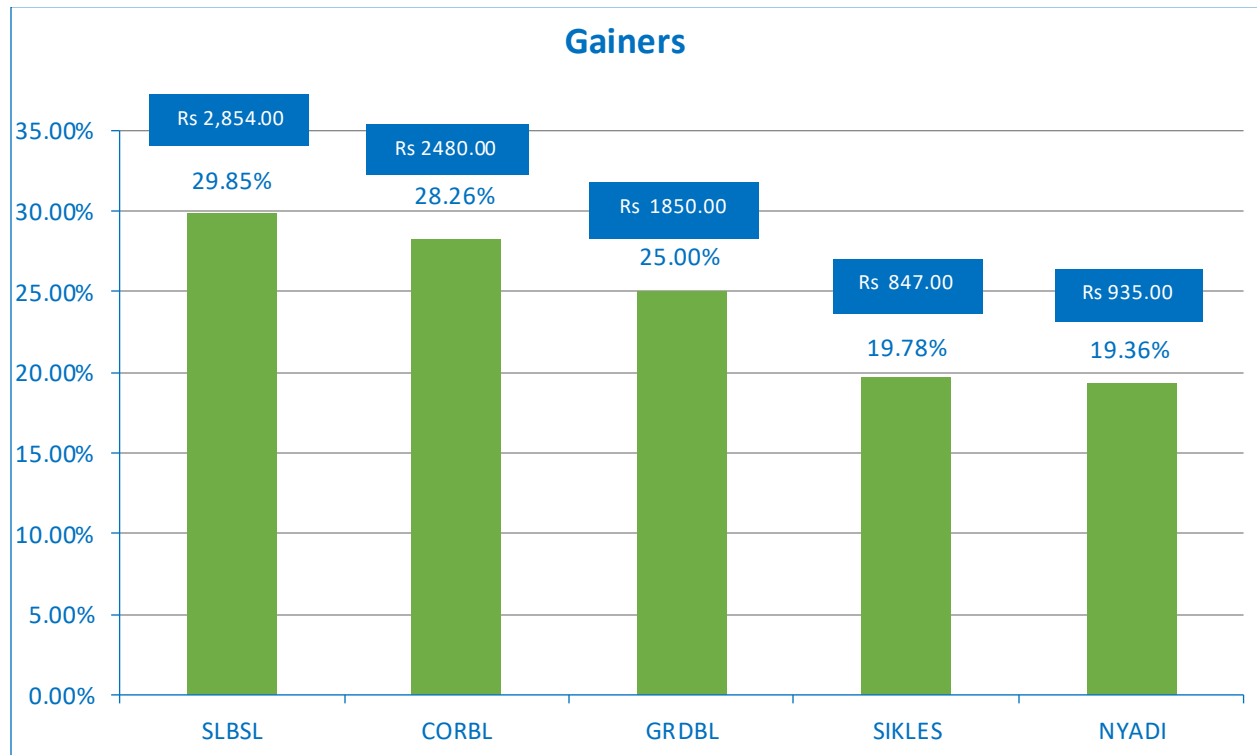


Figure 6: Top 5 Gainers for the week



Figure 7: Top 5 Losers for the week



## Technical Overview

This week with only 3 trading days into the week. The index succeeded in staying above the zone, bringing in more buying as the average volume has increased to 9 Arba's. Which is quite high and favorable for the bullish momentum. The RSI index seems to be supporting the market sustaining above the support areas as hidden bullish divergences have been observed on a weekly chart.

## Weekly analysis



Figure 8: Weekly Time Frame Candlestick Pattern

## Daily analysis



On daily graph,

This week the market had a higher trading volume and with that the index also gained a few points. Heading into the minor resistance of 2680. Further bullish momentum beyond our resistance areas shall indicate confirmation of a stronger trending move.

Here are some of the zones to watch to determine the direction of the market.

Support	Resistance
Support 1: 2540	Resistance 1: 2680
Support 2: 2500	Resistance 2: 2720
Support 3: 2440	Resistance 3: 2800

## Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	January 27, 2025	79.49
Weighted Average Interbank Interest Rate LCY	January 27, 2025	3.00%
Weighted Average 28 days T-bill rate	January 27, 2025	2.9198%
Weighted Average 91 days T-bill rate	January 27, 2025	2.8680%
Weighted Average 182 days T-bill rate	January 27, 2025	2.9091%

<b>Weighted Average 364 days T-bill rate</b>	January 27, 2025	2.9852%
--	------------------	---------

<b>Average FD Rate for the month of Magh, 2081.</b>	
<b>Institutional</b>	<b>Individual</b>
<b>4.5%</b>	<b>6.00%</b>

### Upcoming Events

<b>Date</b>	<b>Events</b>
<b>2/02/2025</b>	8th AGM Minute of GMFBS. [GMFBS]
	6th Annual General Meeting of DLBS (2nd Notice) [DLBS]
	AGM Related Documents [GVL]
	Change in BOD [BPCL]
	Intimation regarding Oath Taking & Office Resuming [NLG]
	Appointment of Independent Director [SAPDBL]
	Minutes of 31st AGM of NSBL [SBI]
	Bonus Declaration [SICL]
	Opening day of Auction of 2,90,555.91 units of Ordinary Right Shares of NLG Insurance Company Limited.
	Opening Day of auction of NLG Insurance Company Limited for 29,977.31 units promoter shares.
	Closing Day of auction of Prime Commercial Bank Limited for 5,05,186 units promoter shares.
<b>3/02/2025</b>	8th AGM of People's Power Limited.
	Book Closure Date for SGM of Emerging Nepal Limited.
	Opening day of Auction of 4,92,577 units of Ordinary Right Shares of Life Insurance Corporation Nepal Limited.
	Book Closure Date for 6th AGM of Dhaulagiri Laghubitta Bittiya Sanstha Limited.
	Opening Day of 1,80,000 units of Om Megashree Pharmaceuticals Limited to the Foreign Nepalese Immigrants.
<b>4/02/2025</b>	24th AGM of Kumari Bank Limited.
	Book Closure Date for 10th-22nd AGM of Capital Merchant Banking & Finance Limited.
<b>5/02/2025</b>	Closing Day of 2,25,000 units of Nepal Micro Insurance Company Limited to the Foreign Nepalese Immigrants.
	No events!
<b>6/02/2025</b>	Book Closure Date for 11th AGM of Samata Gharelu Laghubitta Bittiya Sanstha Limited.
	Opening Day of 102 million units of Rs 10 face value each of "NMB Hybrid Fund L-II".
	9th AGM of Panchthar Power Company Limited.
	9th and 10th AGM Joshi Hydropower Development Company Limited.

	43rd AGM of Hulas Steel Industries Limited.
7/02/2025	Book Closure Date for 17th AGM of Himalayan Life Insurance Limited.
	Book Closure Date for 11th AGM of Samudayik Laghubitta Bittiya Sanstha Limited.
8/02/2025	10th AGM of Unnati Sahakarya Laghubitta Bittiya Sanstha Limited.

..... End .....

***Disclaimer:*** *The information on this document is provided for information purpose only. It does not constitute any offer, recommendation or solicitation to any person to enter into any transaction or adopt any hedging, trading or investment strategy, nor does it constitute any prediction of likely future movement in rates or prices or any representation that any such future movements will not exceed those shown in any illustration. Users of this document should seek advice regarding the appropriateness of investing in any securities, financial instruments or investment strategies referred to on this document and should understand that statements regarding future prospects may not be realized. Opinion, Projections and estimates are subject to change without notice. Nepal Life Capital Limited will not be liable for any losses arising out of this document.*