

NEPAL LIFE CAPITAL

WEEKLY

MARKET UPDATE

Week: (2025-5-4 to 2025-5-9)



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Market Movement

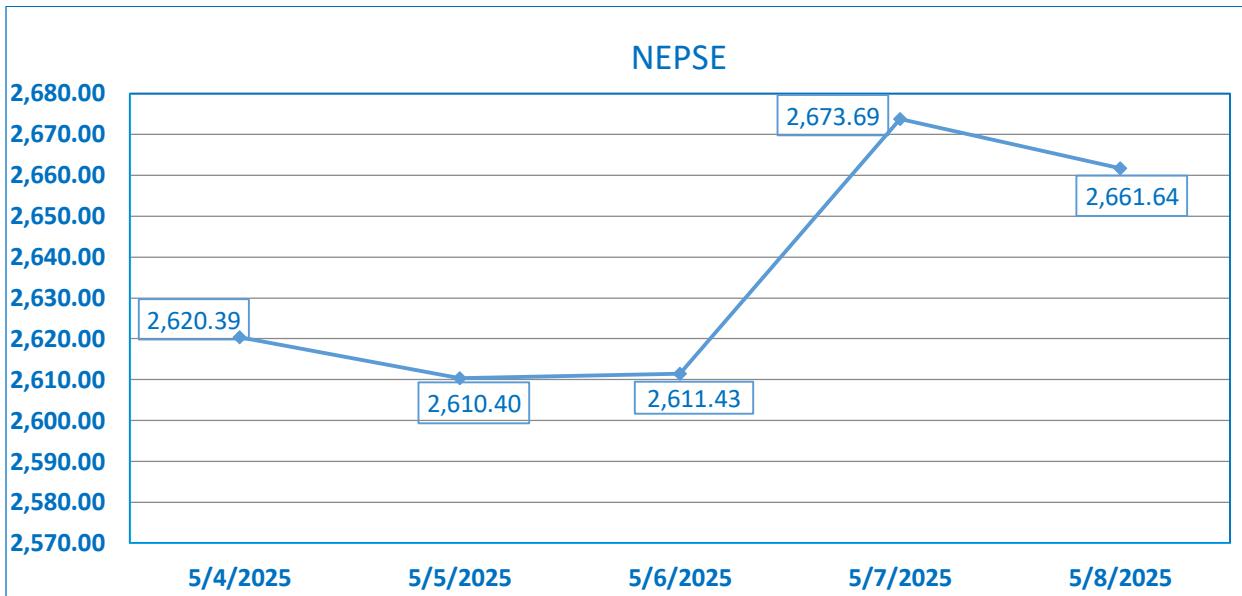


Figure 1: Market Movement for NEPSE index.

For the week of 4th May to 8th May, the NEPSE index traded with an average volume of 9.559 Arba rising 37.81 points (1.44%) to close at 2,661.64.

Daily Turnover

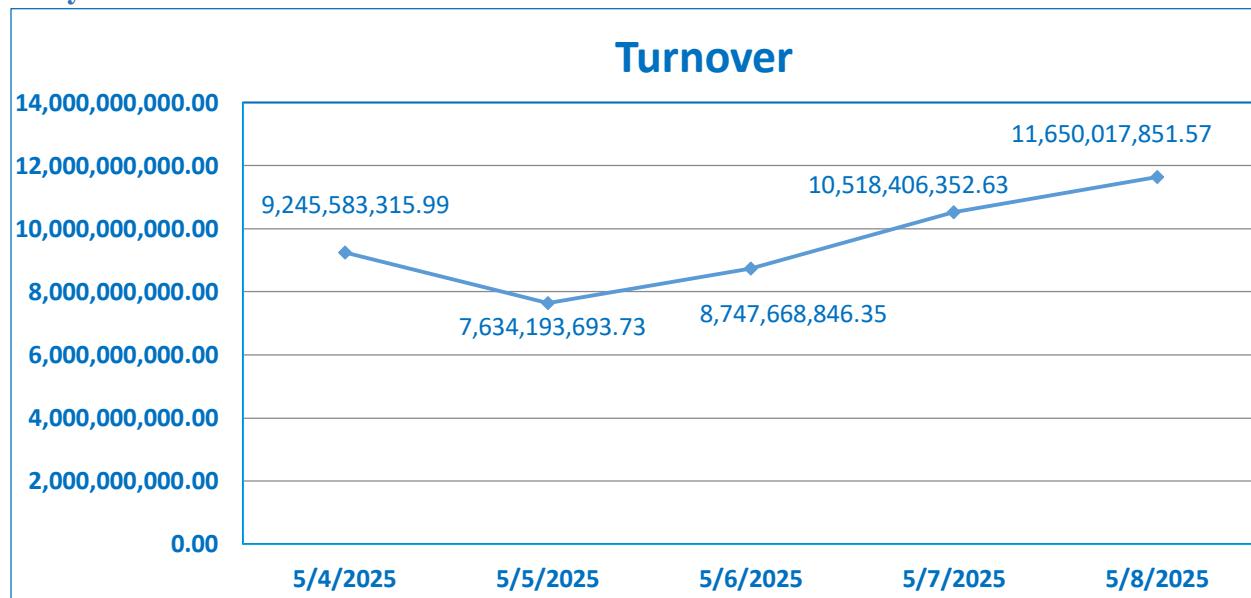


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

Sub-Indices Performance

Indices	2nd May	9th May	Return
Finance	2,397.79	2,544.77	6.13%
Hydropower	3,506.91	3,637.92	3.74%
Non-Life Insurance	12,231.62	12,645.13	3.38%
Life Insurance	13,025.60	13,310.43	2.19%
Microfinance	4,629.80	4,705.99	1.65%
Banking	1,304.21	1,323.55	1.48%
Manufacturing & Processing	7,118.55	7,217.10	1.38%
Hotels and Tourism	6347.11	6422.87	1.19%
Development Bank	5,285.23	5,316.65	0.59%
Mutual Fund	19.59	19.65	0.31%
Investment	114.39	113.66	-0.64%
Trading	4,531.25	4,483.70	-1.05%
Others	2312.20	2282.99	-1.26%

Figure 3: Weekly Returns of Sub-indices.

Daily Sector Movement

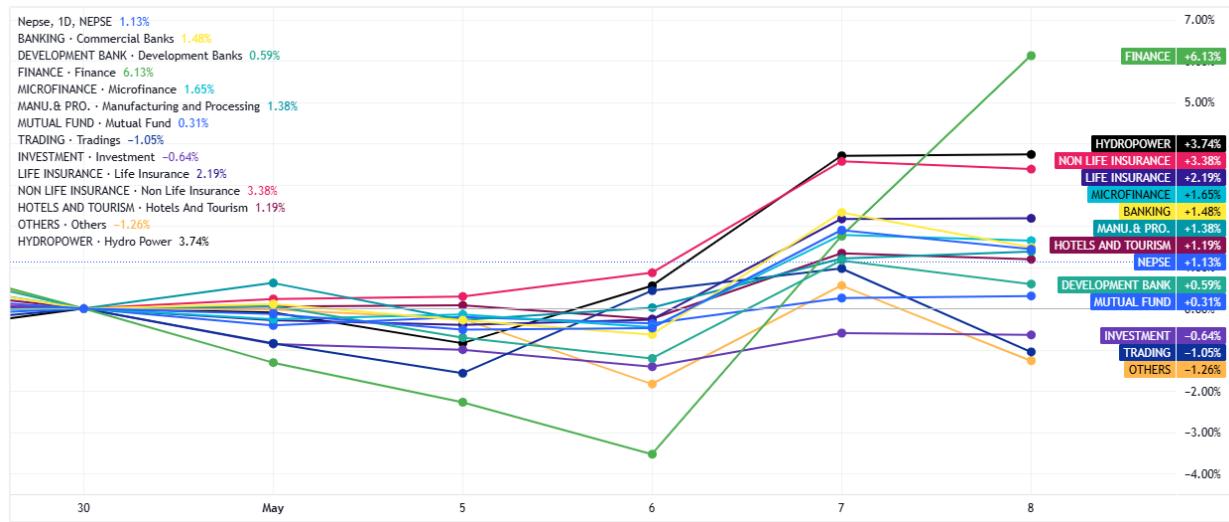


Figure 4: Daily sector movement relative to NEPSE index.

*Each dot represents the index closing point for each day of the week.

Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

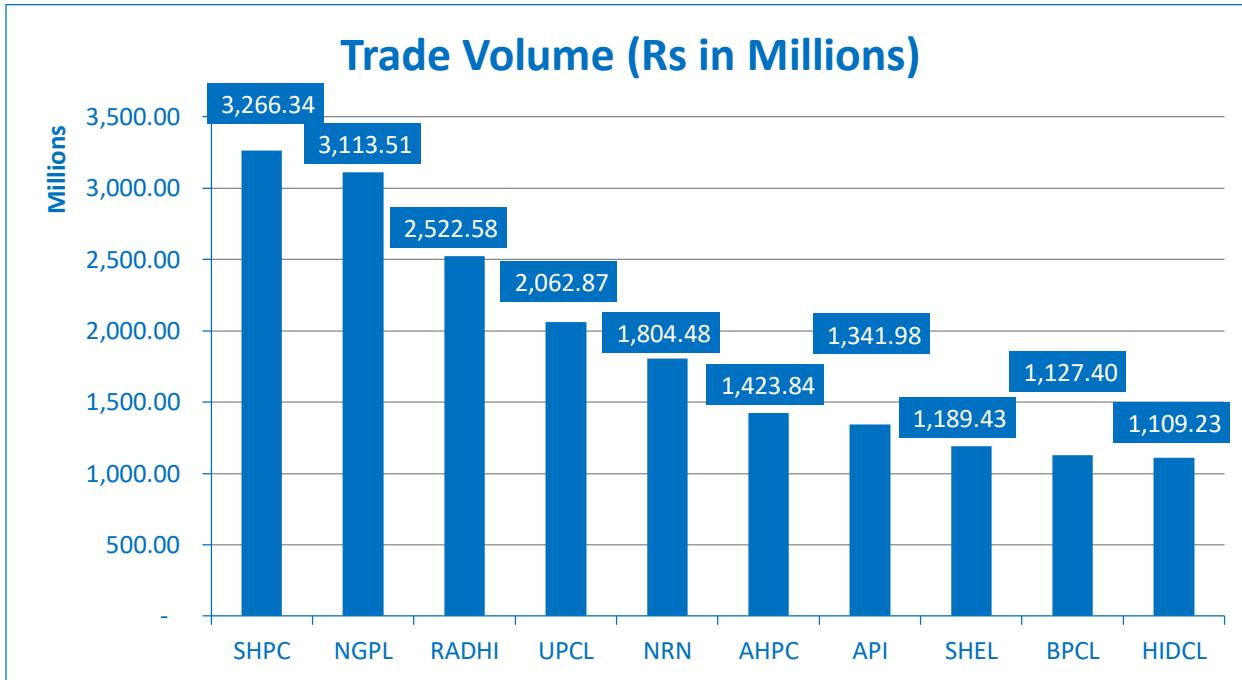


Figure 5: Top 10 Trade volume for the week.

Gainers and Losers

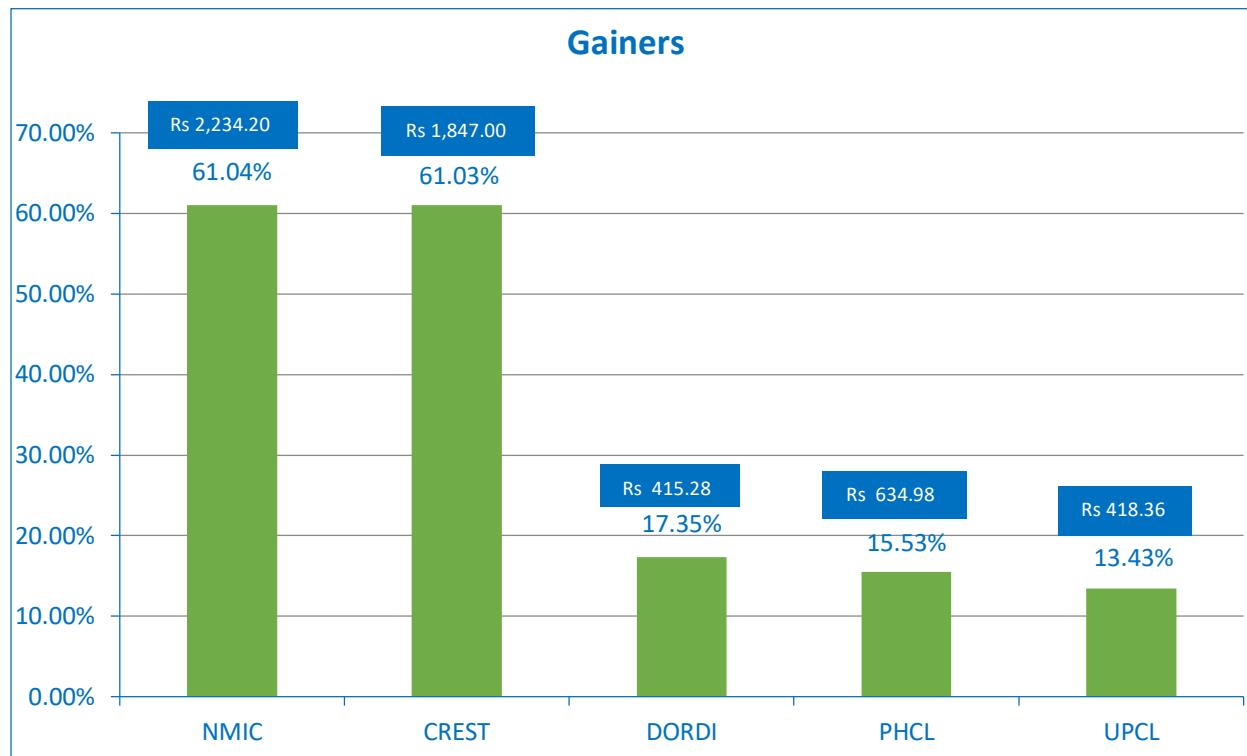


Figure 6: Top 5 Gainers for the week

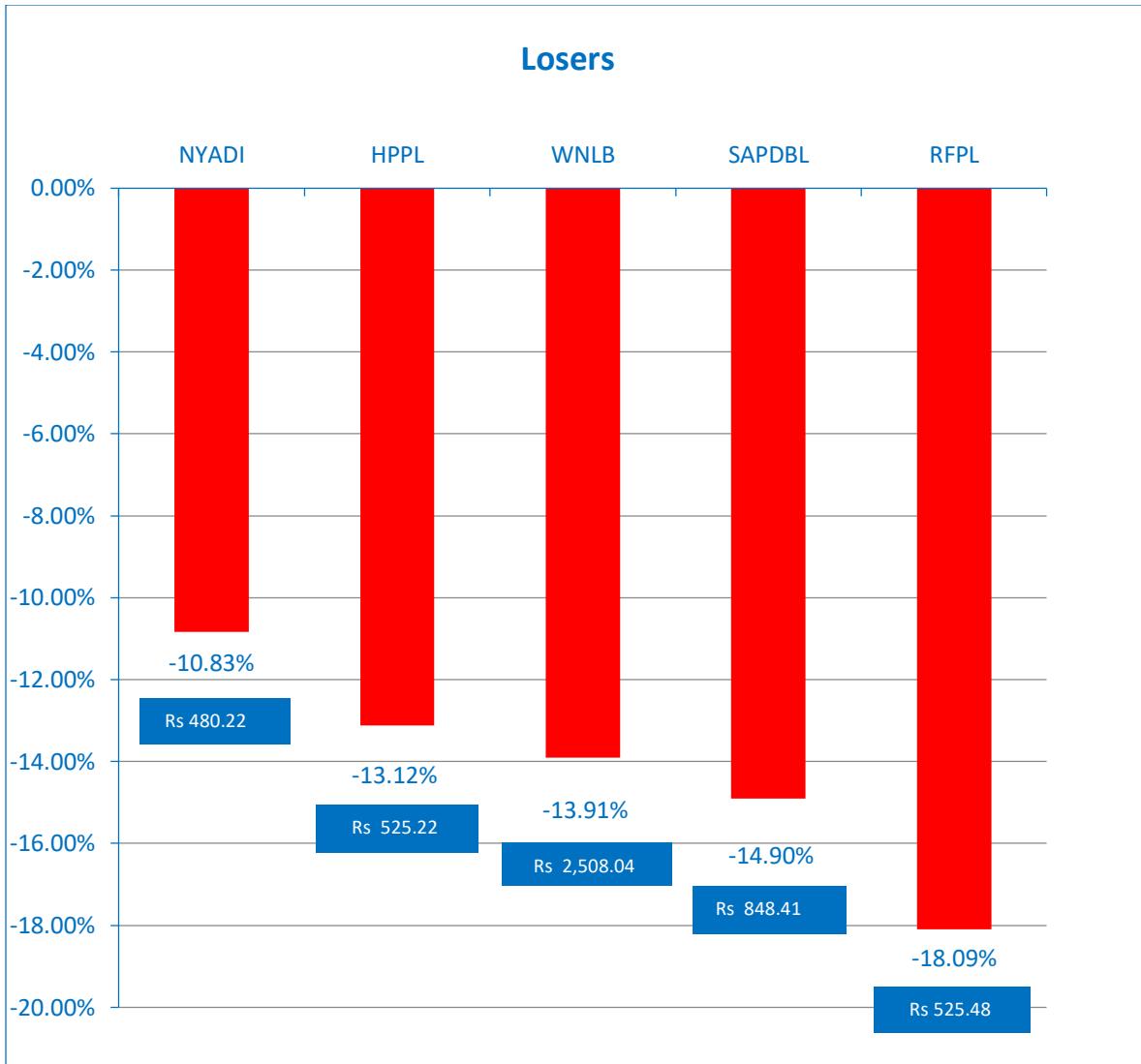


Figure 7: Top 5 Losers for the week

Technical Overview

Overall Trend:

After a long period of correction, an impulsive buying has occurred. This week the index had an average volume of 9.6 arba. The market seemed to have reacted to the support zone. Could the movement have been sparked with rumors of appointment of the governor for the NRB? The movement seems positive with the hydro sector having the most interesting movement, as lot of large cap to mid-cap hydropower had their prices up by 3% this week.

If we do get to see the same support zone react similarly the market could reverse and head above 2700 to 2790.



Figure 8: Weekly Time Frame Candlestick Pattern

Daily analysis



On a daily timeframe, the short term movement shows a good buying reaction from the investors. The 2700 stands as an immediate resistance for this current uptrend.

Further reaction and timing from the market shall reveal more about the current economic/ political situation.

Support	Resistance
Support 1: 2600	Resistance 1: 2730
Support 2: 2580	Resistance 2: 2780
Support 3: 2530	Resistance 3: 2860

Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	May 6, 2025	79.23
Weighted Average Interbank Interest Rate LCY	May 6, 2025	3.00 %
Weighted Average 28 days T-bill rate	May 6, 2025	2.9316%
Weighted Average 91 days T-bill rate	April 29, 2025	2.9508%
Weighted Average 182 days T-bill rate	May 6, 2025	2.9707%
Weighted Average 364 days T-bill rate	May 6, 2025	2.9997%

Average FD Rate for the month of Baishak, 2081.

Institutional	Individual
4.37%	5.98%

Upcoming Events

Date	Events
5/11/2025	Book closure Date for 6th AGM of Nepal Warehousing Company Limited.
	28th AGM of Sagarmatha Lumbini Insurance Company Limited.
5/12/2025	16th AGM of Swarojgar Laghubitta Bittiya Sanstha Limited.
5/13/2025	Book Closure Date for 29th AGM of Neco Insurance Limited.
	Opening Day of ratio 1:0.27 Right Share of Sun Nepal Life Insurance Company Limited.
5/14/2025	No event!
5/15/2025	SGM of Vision Energy and Power Limited.
	2nd AGM of Trust Micro Insurance Limited.
5/16/2025	Book Closure Date for 1:1 ratio right share of Chhyangdi Hydropower Company Limited.
	AGM of Elevation Energy Management Limited.
	SGM of Vision Energy and Power Limited.
5/17/2025	No event!

..... End.....

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