

# NEPAL LIFE CAPITAL

## WEEKLY

### MARKET UPDATE

Week: (2025-1-12 to 2025-1-17)



## Contents

<b>Market Movement</b> .....	1
<b>Daily Turnover</b> .....	2
<b>Sub-Indices Performance</b> .....	2
<b>Daily Sector Movement</b> .....	3
<b>Investors Choice</b> .....	4
<b>Gainers and Losers</b> .....	5
<b>Technical Overview</b> .....	7
<b>Major Rates and Ratios</b> .....	8
<b>Upcoming Events</b> .....	9

## Market Movement

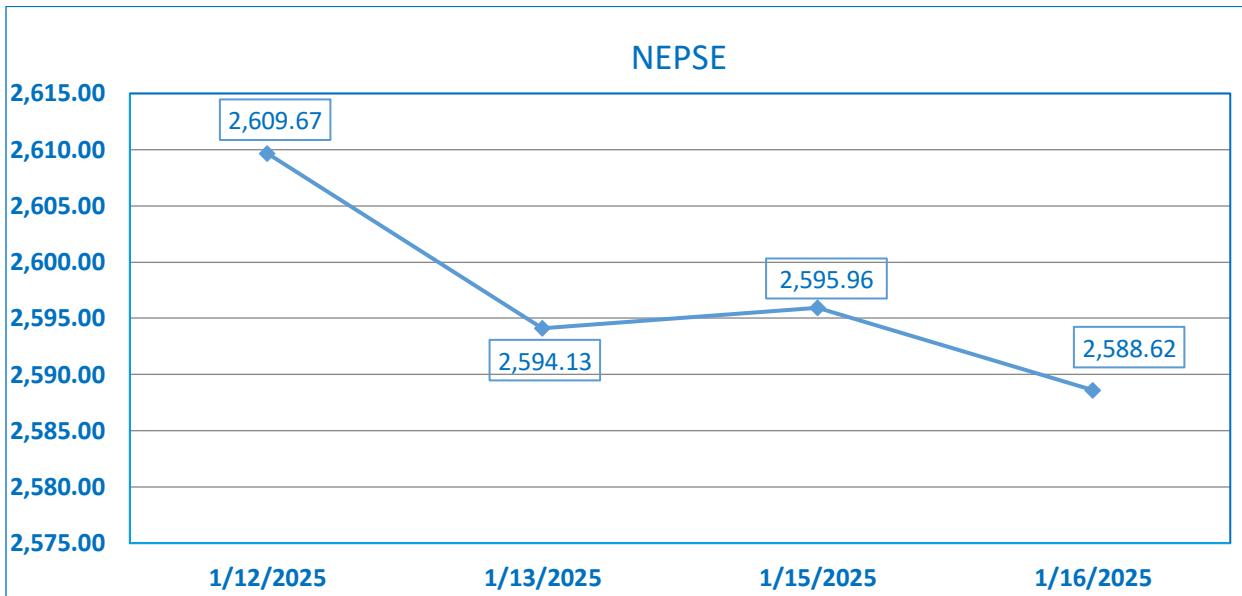


Figure 1: Market Movement for NEPSE index.

For the week from 12<sup>th</sup> January to 16<sup>th</sup> January, the NEPSE index traded with an average volume of 5.6 arba. dropping by -46.47 points (-1.76%) to close at 2588.62.

## Daily Turnover

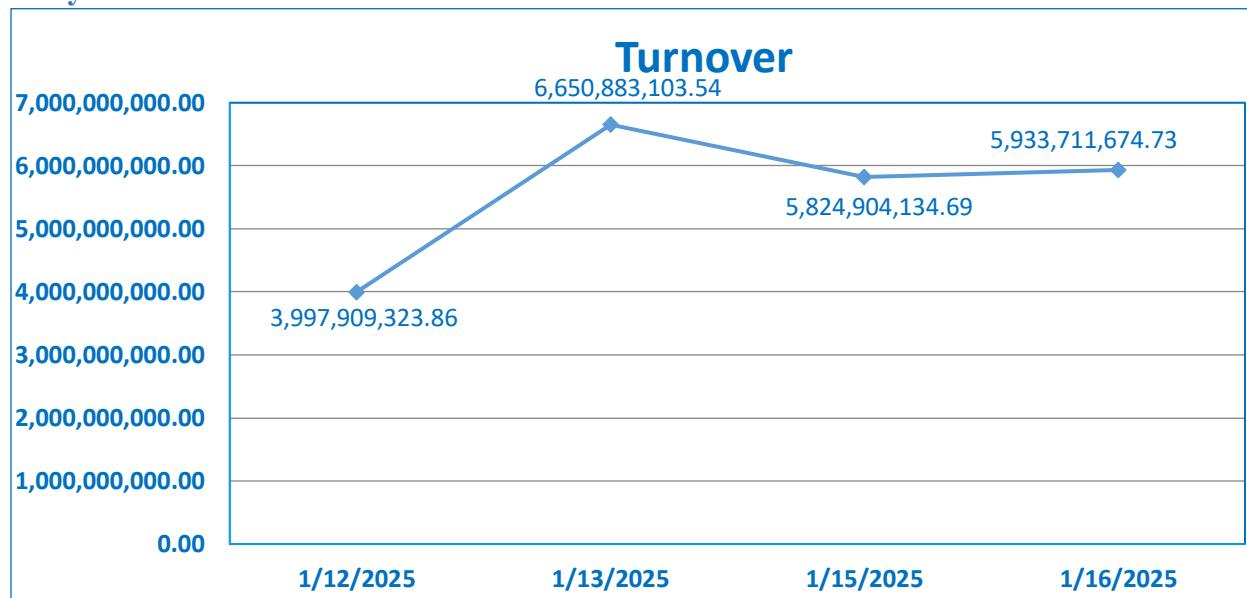


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

## Sub-Indices Performance

Indices	9th January	16th January	Return
Hydropower	3,674.62	3,669.77	-0.13%
Mutual Fund	20.28	20.22	-0.30%
Manufacturing & Processing	6,769.60	6,721.87	-0.71%
Hotels and Tourism	6696.35	6645.96	-0.75%
Others	1921.96	1904.28	-0.92%
Trading	4,461.58	4,417.33	-0.99%
Life Insurance	12,720.40	12,573.12	-1.16%
Non-Life Insurance	12,579.30	12,424.02	-1.23%
Investment	101.24	99.57	-1.65%
Development Bank	5,488.09	5,378.55	-2.00%
Microfinance	4,956.17	4,838.26	-2.38%
Banking	1,384.60	1,346.54	-2.75%
Finance	3,033.04	2,639.96	-12.96%

Figure 3: Weekly Returns of Sub-indices.

## Daily Sector Movement

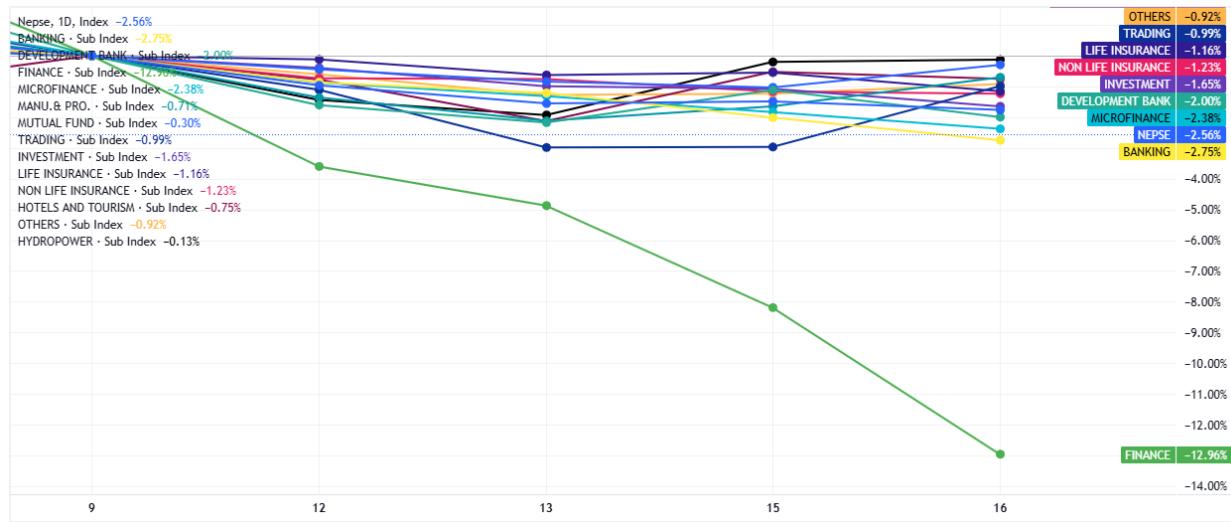


Figure 4: Daily sector movement relative to NEPSE index.

\*Each dot represents the index closing point for each day of the week.

## Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

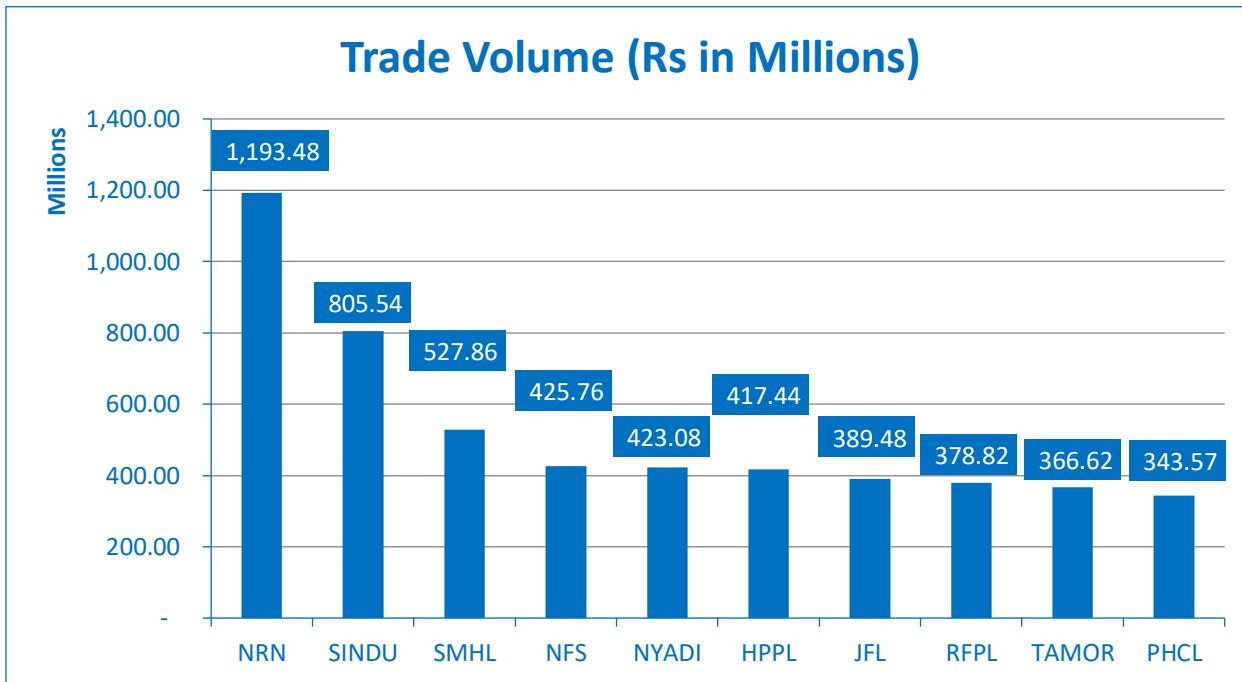


Figure 5: Top 10 Trade volume for the week.

## Gainers and Losers

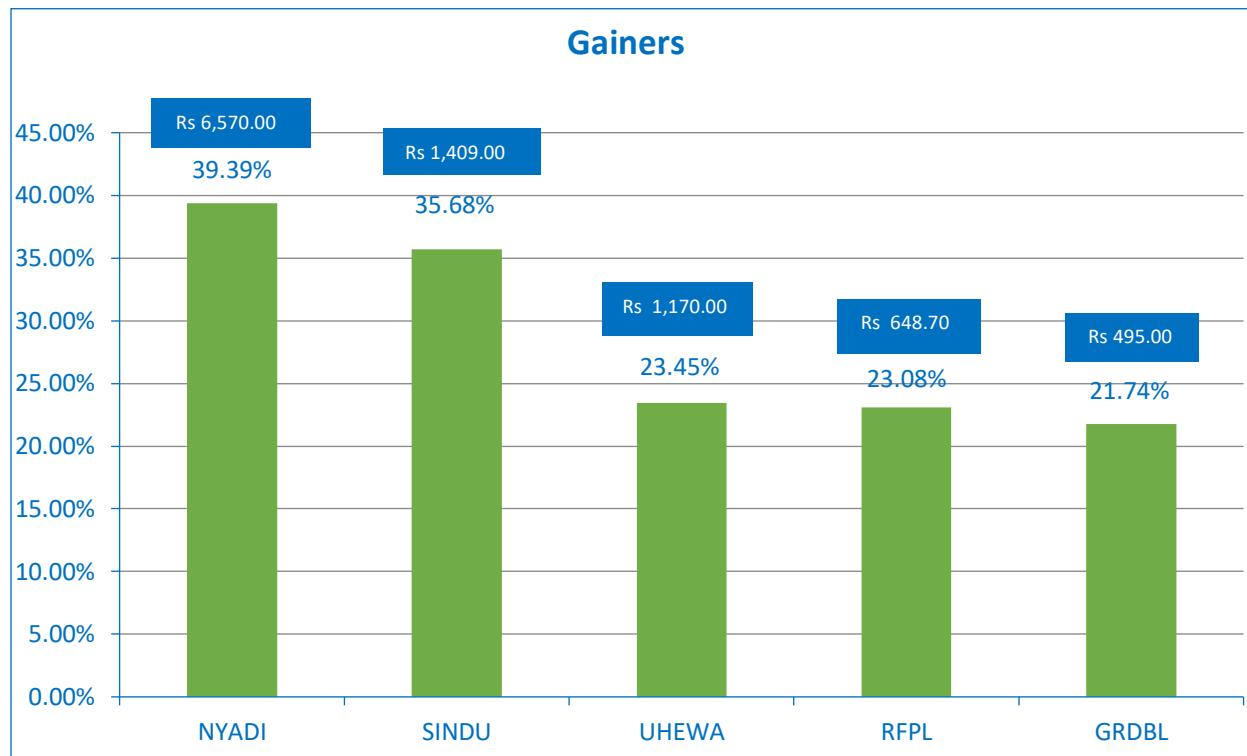


Figure 6: Top 5 Gainers for the week

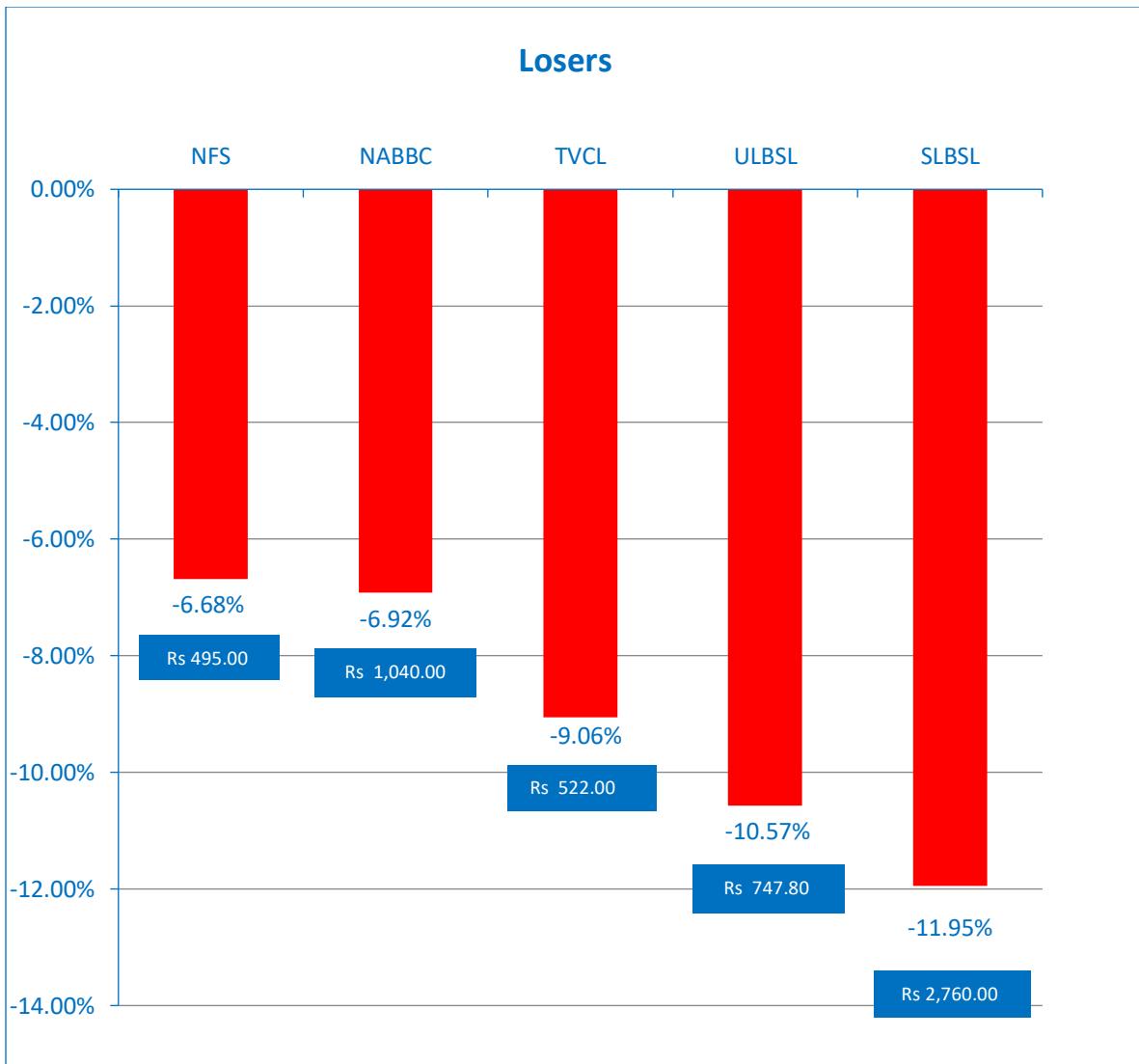


Figure 7: Top 5 Losers for the week

## Technical Overview

Again, the index seems to not be able to trend. The index is now even moving in a compact range. With volumes now greater in the falling candles. The risks of the index falling below our recent major supports seem even higher. Hopefully the market will be able to hold the index in a close range so that when the bullish sentiment floods the market. The ATH could easily be reached. Furthermore, the index is yet in our consolidation range looking for more trending moves in the upcoming weeks.

## Weekly analysis



Figure 8: Weekly Time Frame Candlestick Pattern

## Daily analysis



On daily graph,

The index has once again been rejected from 2680. Like earlier, the index seems to make its way downwards with no certainty in the market. The market seems to bounce between close ranges, with no trend.

But since the index has already made a big move earlier. There is a slim chance of the market not rising again. We do have Quarter 2 results published in the upcoming weeks. Therefore, looking at the index there could be manipulation in the price before the actual move towards and beyond the 2800s.

Here are some of the zones to watch to determine the direction of the market.

Support	Resistance
Support 1: 2540	Resistance 1: 2680
Support 2: 2500	Resistance 2: 2720
Support 3: 2440	Resistance 3: 2800

## Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	January 14, 2025	79.40
Weighted Average Interbank Interest Rate LCY	January 14, 2025	3.00%

<b>Weighted Average 28 days T-bill rate</b>	January 15, 2024	2.7518%
<b>Weighted Average 91 days T-bill rate</b>	January 7, 2025	2.8088%
<b>Weighted Average 182 days T-bill rate</b>	December 29, 2024	2.8194%
<b>Weighted Average 364 days T-bill rate</b>	December 29, 2024	2.9487%

<b>Average FD Rate for the month of Poush, 2081.</b>	
<b>Institutional</b>	<b>Individual</b>
<b>4.53%</b>	<b>6.02%</b>

### Upcoming Events

<b>Date</b>	<b>Events</b>
<b>19/01/2025</b>	Book Closure Date for 8th AGM of People's Power Limited.
<b>20/01/2025</b>	3rd AGM of Madhya Tarakhola Hydropower Limited.
<b>21/01/2025</b>	Opening Day of 2,25,000 units of Nepal Micro Insurance Company Limited to the Foreign Nepalese Immigrants. Closing Day of auction of Support Laghubitta Bittiya Sanstha Limited for 6,000 units promoter shares. 2nd SGM of CBIL Securities Limited. 32nd AGM of Nepal Finance Limited.
<b>22/01/2025</b>	Opening Day of (3,00,000 units @ Rs.1000 per unit) "9% ICFC Finance Limited Debenture 2088" of ICFC Finance Limited. Closing day of Auction of 8,26,574 units of Ordinary Right Shares of Liberty Energy Company Limited. 9th AGM of Unique Hydel Company Limited.
<b>23/01/2025</b>	Book Closure Date for 25th AGM of Nepal Life Insurance Company Limited. 8th AGM of Green Gorkha Energy Limited.
<b>24/01/2025</b>	Book Closure Date for 9th AGM of Panchthar Power Company Limited. Book Closure Date for 24th AGM of Kumari Bank Limited. 12th AGM of Mero Microfinance Laghubitta Bittiya Sanstha Limited. Closing Day of ratio 1:1 Right Share of Prabhu Cable Car & Tourism Limited.
<b>25/01/2025</b>	SGM of Lakshya Capital Limited. 24th and 25th AGM of Sparks Hydroelectric Company Limited. 6th AGM of CYC Nepal Laghubitta Bittiya Sanstha Limited.

..... End.....

***Disclaimer:*** The information on this document is provided for information purpose only. It does not constitute any offer, recommendation or solicitation to any person to enter into any transaction or adopt any hedging, trading or investment strategy, nor does it constitute any prediction of likely future movement in rates or prices or any representation that any such future movements will not exceed those shown in any illustration. Users of this document should seek advice regarding the appropriateness of investing in any securities, financial instruments or investment strategies referred to on this document and should understand that statements regarding future prospects may not be realized. Opinion, Projections and estimates are subject to change without notice. Nepal Life Capital Limited will not be liable for any losses arising out of this document.